

RESOLUTION AUTHORIZING THE ISSUANCE OF GENERAL OBLIGATION ALTERNATE BONDS OF THE BOARD OF EDUCATION OF THE CITY OF CHICAGO, IN AN AGGREGATE PRINCIPAL AMOUNT NOT TO EXCEED \$600,000,000, PURSUANT

TO THE SCHOOL CODE AND THE LOCAL GOVERNMENT DEBT REFORM ACT.

\* \* \*

WHEREAS, pursuant to the provisions of Article 34 of the School Code of the State of Illinois, as amended (the "School Code"), the City of Chicago, Illinois constitutes one school district (the "School District"), which is a body politic and corporate by the name of "Board of Education of the City of Chicago" which School District is governed by the Chicago Board of Education (the "Board"); and

WHEREAS, the Board has determined that it is advisable, necessary and in the best interests of

the Board and the residents of the School District to construct, acquire and equip school and administrative buildings, site improvements and other real and personal property in and for the School District (the "Project"), all in accordance with the estimates of cost, including the Board's Capital Improvement Program, approved by the Board and on file in the office of the Secretary of the Board; and

WHEREAS, the cost of the Project, the cost of funding obligations or purchasing related

Tax Replacement Fund of the State of Illinois pursuant to Section 12 of the State Revenue Sharing Act of the State of Illinois, as amended, or from such successor or replacement fund or act as may be enacted in the future, (iii) proceeds of all or any portion of a capital improvement tax levied and extended, and to be levied and extended by the Board pursuant to Article 24 of the School Code. (b) Any monies lawfully

available to and validly accepted by the Board pursuant to any intergovernmental agreement by and between the School District and the City of Chicago, Illinois (the "City") (including, but not limited to, tax

filed with the Secretary of the Board within thirty (30) days after the date of the publication of this resolution and said notice, then the Bonds shall be authorized to be issued.

4. **Additional Resolutions.** The Board may from time to time in the future adopt additional resolutions or proceedings supplementing or amending this resolution providing for the issuance and sale of

the Bonds and prescribing all the details of the Bonds, as long as the maximum amount of the Bonds do not

STATE OF ILLINOIS        )  
                                  )  SS  
COUNTY OF COOK         )

**CERTIFICATE OF RESOLUTION AND MINUTES**

I, the undersigned, do hereby certify that I am the duly qualified Secretary of the Chicago Board of Education (the "Board") of the Board of Education of the City of Chicago (the "School District"), and that as such official I am the keeper of the records and files of the Board.

I do further certify that the foregoing is a full, true and complete transcript of that portion of the minutes of the meeting of the Board held on the 22<sup>nd</sup> day of September, 2004 insofar as same relates to the adoption of a resolution entitled:

**RESOLUTION** authorizing the issuance of general obligation alternate bonds of the Board

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

**PETITION**

To the Secretary of the Chicago Board of Education of the Board of Education of the City of Chicago:

We, the undersigned being registered voters of the Board of Education of the City of Chicago, do hereby petition you to cause the following question to be certified to the Board of Election Commissioners of the City of Chicago, Illinois, and to the Board of Election Commissioners of DuPage County, Illinois, in their

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

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[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

PETITION

_____	_____	, Chicago, Illinois
_____	_____	, Chicago, Illinois
_____	_____	, Chicago, Illinois
_____	_____	, Chicago, Illinois
_____	_____	, Chicago, Illinois
_____	_____	, Chicago, Illinois
_____	_____	, Chicago, Illinois
_____	_____	, Chicago, Illinois

I, \_\_\_\_\_, of \_\_\_\_\_ (insert residence address),  
\_\_\_\_\_, Illinois, do hereby certify that I am the registered voter of the Board of  
Education of the City of Chicago, and that the signatures on this petition were signed in my presence and  
are genuine, and, to the best of my knowledge and belief, the persons so signing were at the time of signing

04-0922-RS4

**NOTICE OF INTENT TO ISSUE BONDS  
AND RIGHT TO FILE PETITION**

Notice is hereby given that pursuant to a resolution adopted on the 29<sup>th</sup> day of October, 2004

[REDACTED]

(the "Resolution"), the Chicago Board of Education (the "Board") of the Board of Education of the City of

[REDACTED]

[REDACTED]